

# Tax Fee Protection Summary of Service

376 London Road, Hadleigh, Essex, SS7 2DA - Telephone: 01702 552929 - Email: mail@tedixon.co.uk

**Policy Number** TXWS8173-2022-1

**Period of Service** 01-06-22 to 31-05-23

## What does the tax investigation service include?

We are insured in respect of fees up to £100,000 incurred when representing you in the event of any compliance check, visit or investigation started by HMRC regarding compliance with:

- Corporation Tax Self-Assessment
- Income Tax Self-Assessment
- Business Record Checks
- Value Added Tax
- VAT or PAYE compliance visits, where it is agreed that attendance by the representative is necessary and the matter cannot be dealt with by the client alone.
- Employment Status or IR35
- Construction Industry (CIS) Disputes
- National Minimum Wage
- National Insurance
- Inheritance Tax
- Child Tax Credit Enquiries
- Gift Aid legislation and regulations
- Compliance check carried out under HMRC code of Practice 8 (provided fraud is disproved subject to a maximum indemnity of £15,000).

For companies and partnerships the personal tax returns of the directors, company secretaries and partners (including spouses and civil partners) are automatically included FREE OF CHARGE (as long as we prepare their tax returns and they do not have other business or rental income which exceeds £50,000 per annum).

## What's Excluded?

The key exclusions are fraud, criminal prosecutions, tax avoidance schemes, deliberate omissions, any tax fines, penalties or interest that you may be required to pay, any enquiries that commence prior to the commencement date of the policy and enquiries relating to returns submitted more than 90 days late.

For further details please contact us.

## Making a Claim

In the event of any correspondence or communication from HMRC relating to a potential enquiry or dispute, please contact us straight away and get immediate professional advice. You could be liable for fees not covered by the policy.

we can help **your business** with **immediate HR advice**



HR Support

0844 892 2807

Our insurance is arranged through Croner Taxwise Limited (Financial Services Register number 304970) and underwritten by Irwell Insurance Company Limited (Financial Services Register number 202897). This document does not give full details of the cover provided.

A condition of our arrangement with the insurers is that all claims must occur and be notified during the period of insurance. This service only applies to enquiries or disputes with HMRC, whose jurisdiction is within the United Kingdom of Great Britain and Northern Ireland excluding the Isle of Man and the Channel Islands.