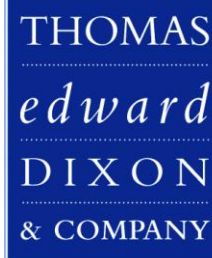


Tax Fee Protection Summary of Service



376 London Road, Hadleigh, Essex, SS7 2DA - Telephone: 01702 552929 - Email: mail@tedixon.co.uk

Policy Number TXWS8173

Period of Service 01-06-21 to 31-05-22

What does the Service include?

In the event of an HMRC enquiry or dispute you are covered for the following:-

- Corporation Tax Self-Assessment
- Income Tax Self-Assessment
- Business Record Checks
- Value Added Tax
- VAT or PAYE compliance visits, where it is agreed that attendance by the representative is necessary and the matter cannot be dealt with by the client alone.
- Employment Status or IR35
- Construction Industry (CIS) Disputes
- National Minimum Wage
- National Insurance
- Inheritance Tax
- Child Tax Credit Enquiries
- Gift Aid legislation and regulations
- Compliance check carried out under HMRC code of Practice 8 (provided fraud is disproved subject to a maximum indemnity of £15,000).

Your cover will pay all of our fees for representing you up to a maximum of £100,000.

For companies and partnerships the personal tax returns of the directors, company secretaries and partners (including spouses, common-law spouses and civil partners) are automatically included **FREE OF CHARGE** (as long as we prepare their tax returns and they do not have other business or rental income which exceeds £50,000 per annum).

What's Excluded?

The key exclusions are fraud, criminal prosecutions, tax avoidance schemes, deliberate omissions, any tax, fines, penalties or interest that you may be required to pay and any enquiries that commence prior to the commencement date of the policy and enquiries relating to returns submitted more than 90 days late.

A copy of our policy containing all of the terms and conditions is available upon request.

Making a Claim

In the event of any correspondence or communication from HMRC relating to a potential enquiry or dispute, please contact us straight away and get immediate professional advice. You could be liable for fees not covered by the policy.

DO YOU HAVE AN HR, EMPLOYMENT
LAW, HEALTH & SAFETY, LEGAL ISSUE
OR QUERY..?

Contact us today for help



Speak to your Connect team directly on **0844 892 2807** Quote code: **TAX01**

You have access to specialist legal advisors in all areas of law. Please note that the legal advice is not indemnified.

Our insurance is arranged through Croner Taxwise Limited (Financial Services Register number 304970) and underwritten by Irwell Insurance Company Limited (Financial Services Register number 202897). This document does not give full details of the cover provided.

A condition of our arrangement with the insurers is that all claims must occur and be notified during the period of insurance. This service only applies to enquiries or disputes with HMRC, whose jurisdiction is within the United Kingdom of Great Britain and Northern Ireland excluding the Isle of Man and the Channel Islands.