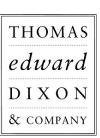
2021/22 PERSONAL TAX RETURN QUESTIONNAIRE

Full name:

This questionnaire covers the period from <u>6 April 2021</u> to <u>5 April 2022</u>

Please answer <u>all</u> questions and return to me. Where you answer 'Yes' to any questions please ensure that you <u>forward supporting documents and/or records</u> as indicated.



a)	mployment Income) Did you receive income as a director or employee under PAYE?) Did you receive taxable Benefits in Kind (BIK's)?	<u>No</u>	<u>Yes</u>	If 'yes' please provide: Form P60 or P45 for 2021/22 Form P11D for 2021/22	Encl
	elf employment / Partnership Profits				
	Did you receive income from Self Employment and/or a Partnership?			Full records	
b)) Did you start or cease a business after 5 April 2021			Full details of change	
3. <u>In</u>	ncome from Land and Property				
a)	Did you receive rent or other income from property and/or land?			Details of income and expenditure	
b)) Do you pay interest on loans relating to the above property or land?			Statements of interest paid	
4. <u>In</u>	nterest Received				
a)) Did you receive interest from a bank or building society?			Tax certificate or copies of statements	
b)) Did you receive any other interest?			Tax certificate or copies of statements	
5. <u>D</u>	<u>ividends</u>				
a)) Did you receive dividends from any company shareholdings?			Dividend vouchers (unless we prepare them)	
6. <u>P</u>	ensions and State Benefits				
a)) Did you receive a state pension?			Full details of amounts received	
) Did you receive a personal / occupational pension?			Form P60 for 2021/22	
,	Did you receive any unemployment benefits?			Statement of benefits	
) Were you or your partner in receipt of child benefit?			Amounts received and no. of children	
e)) Did you receive any other taxable social security benefits?			Full details of amounts received	
ъ. <u>с</u>	apital Gains				
a)) Did you sell or gift any capital assets? (e.g. shares, property, antiques, paintings)			Full details & supporting documents	
3. <u>C</u>	ontributions to Pension Schemes				
a)) Did you make contributions towards a private pension /			Full details of contributions	
	retirement annuity during the year?				
. <u>o</u>	ther Information				
a)	Did you make any donations during the year and indicate 'Gift Aid'?			Full details of donations	
	Has your marital status changed since 5 April 2021?			Full details	
	Do you have an outstanding student loan?			Full details	
d)	Are there any other circumstances that you think may be relevant to your tax affairs?			Full details	

Signed Dated